

KEY TAKEAWAYS

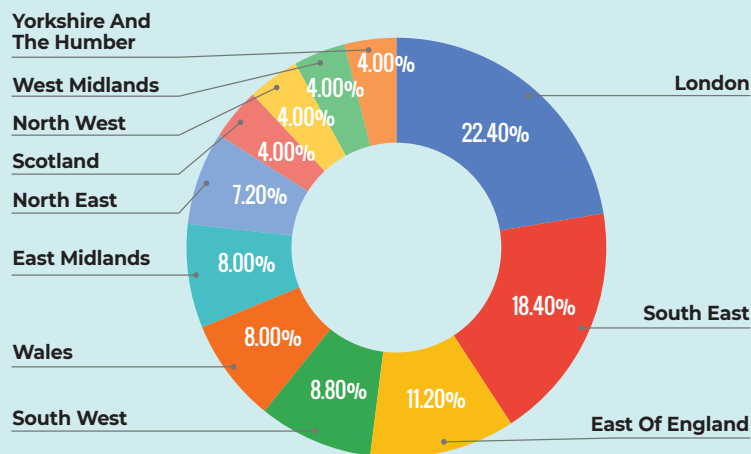
51% of lenders being forced to repay Growth Street loans have no other lender relationship registered - this includes 27% of borrowers who did have alternative lender relationships prior to moving to Growth Street.

Worst affected sectors (with no other lender relationship registered) are IT, Construction and Wholesale - must be concern that such sectors will struggle to refinance in current environment.

Although London and South East dominate in terms of companies, North East and Yorkshire regions are most exposed in terms of alternative lenders.

REGIONAL ANALYSIS OF BORROWERS

REGIONAL BREAKDOWN OF GROWTH STREET BORROWERS



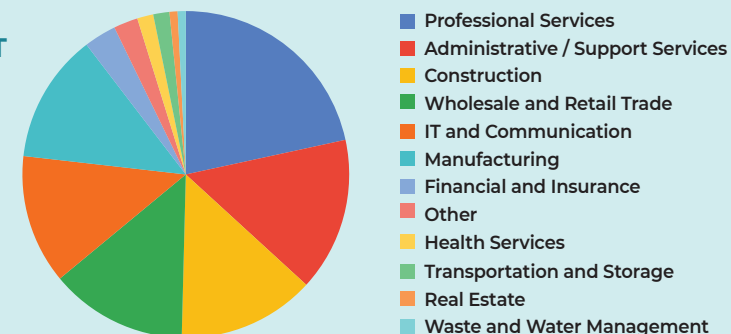
REGION BY REGION COMPARISON OF BORROWERS

with no other lender relationships other than Growth Street



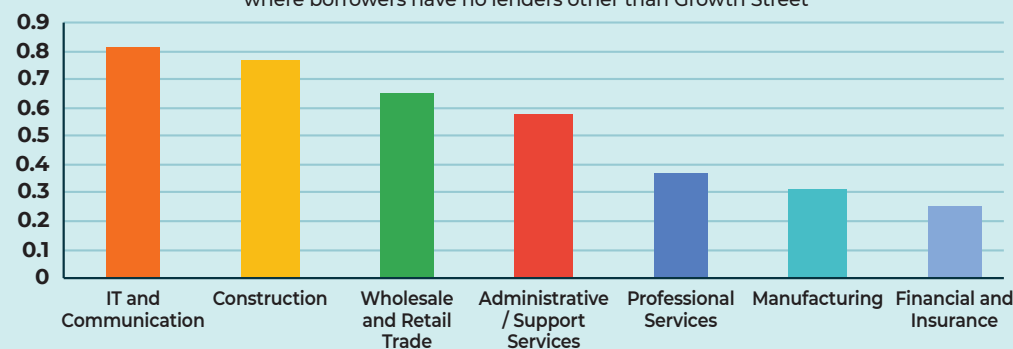
SECTOR ANALYSIS OF BORROWERS

GROWTH STREET BORROWERS BY BUSINESS SECTOR



KEY BUSINESS SECTORS

where borrowers have no lenders other than Growth Street



MAIN PREVIOUS LENDERS

(Lenders that borrowers had previously borrowed from prior to switching to Growth Street)



MAIN CURRENT CONCURRENT LENDERS

(Top 5 lenders that borrowers continue to have relationships with concurrent to Growth Street)

